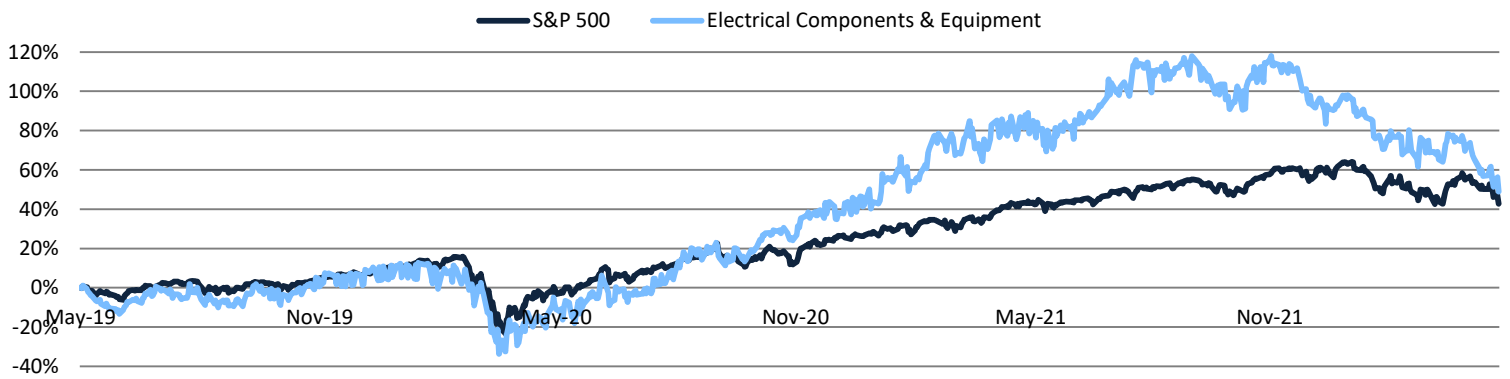
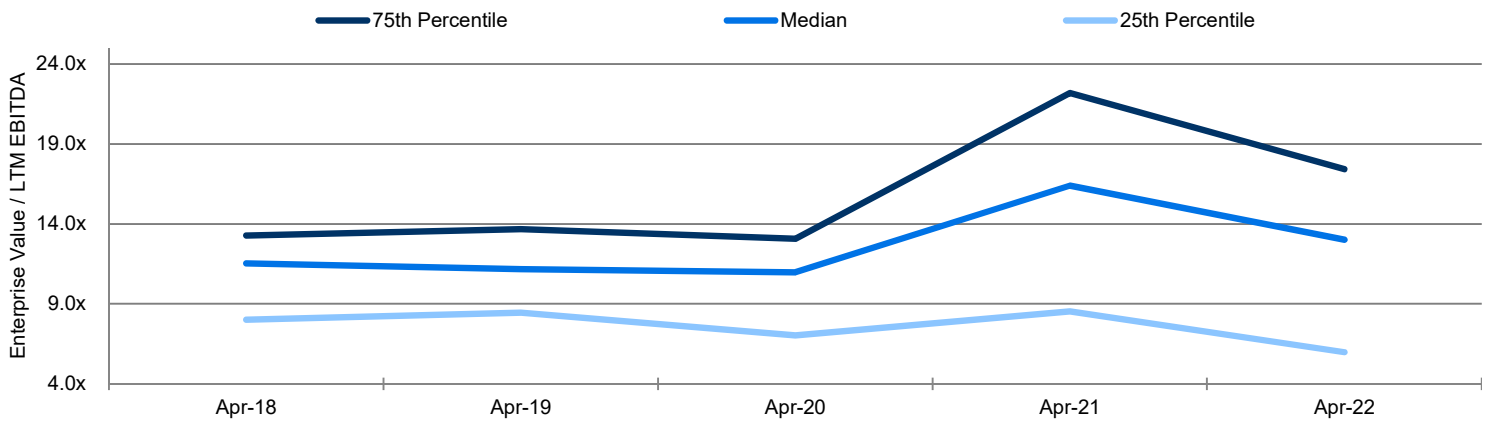


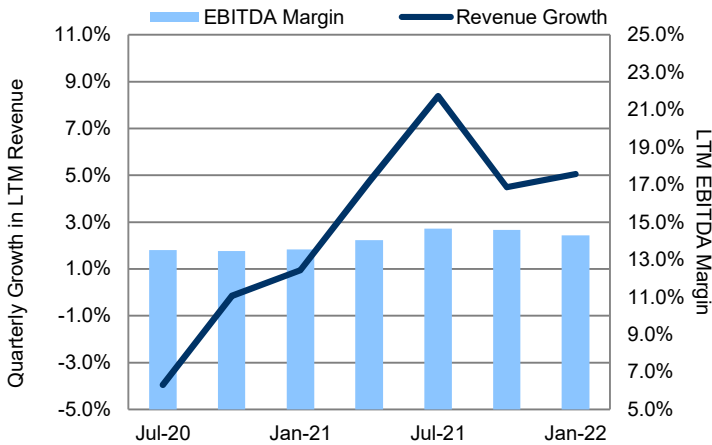
Relative Stock Price Returns<sup>2</sup>



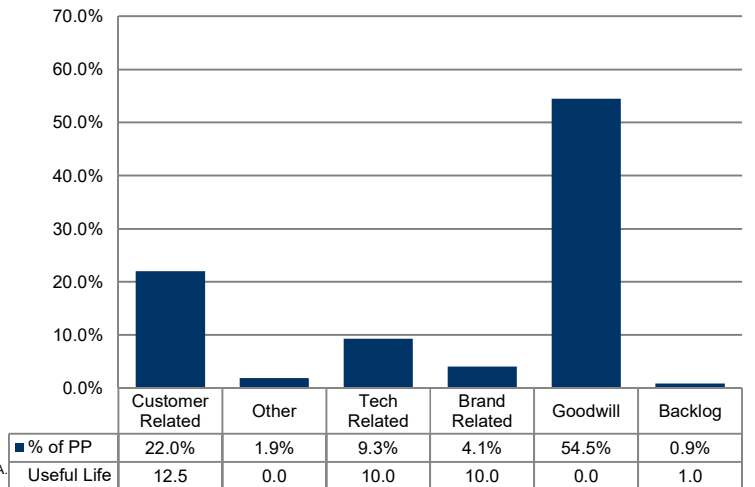
Trend in Industry EBITDA Multiples<sup>1</sup>



Trends in Revenue Growth and EBITDA Margins<sup>1</sup>



Purchase Price Allocation (PPA) % from Recent Transactions



<sup>1</sup> Calculated using aggregated data for GNRC, RBC, EMR, AME, HUBB, ETN, AVX, KEM, TEL, AVT, ARW, VSH, AIRG, LFUS, ZBRA.  
<sup>2</sup> Electrical Components & Equipment Industry is a custom, equal-weighted index constructed with the aforementioned companies.

Notable M&A Deals



On April 8, 2022, Littelfuse, Inc., an industrial technology manufacturing company empowering a sustainable, connected, and safer world, announced it has entered into a definitive agreement with an affiliate of Sun Capital Partners, Inc. to acquire C&K Switches at an enterprise value of \$540 million. C&K Switches is a leading designer and manufacturer of high-performance electromechanical switches and interconnect solutions.



On February 23, 2022, RightHand Robotics, a leader in data-driven, autonomous robotic picking solutions for order fulfillment, announces today that it has secured \$66 million in a Series C financing. Zebra Technologies participation represents a continued effort to be an active investor and solutions provider across the consumer-packaged goods, retail, logistics and other industries.

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